

AI server sales



Overview

AI Server Market Size & Share, Statistics Report 2025 The AI server market was valued at USD 128 billion in 2024 and is expected to grow at a CAGR of 28.2%.

Key Takeaways

The global AI server market is rapidly expanding, with sales projected to exceed USD 245 billion in 2025 and continue growing at double-digit rates through 2030 due to generative AI and hyperscale cloud demand.

Market Size and Growth

The A

I server market has experienced explosive growth, driven by the adoption of generative AI, cloud expansion, and enterprise AI workloads.

Global A

I server sales reached approximately USD 128–131 billion in 2024–2025 and are projected to grow to USD 245 billion in 2025, with forecasts ranging up to USD 837 billion by 2030 and potentially USD 1. 56 trillion by 2034, reflecting a compound annual growth rate (CAGR) between 18% and 34% depending on the source.

A

I servers now account for nearly 30% of the global server market, highlighting their increasing importance.



Key Drivers

Generative AI

AI and Agentic AI: The surge in AI applications like ChatGPT, GPT-based models, and other large language models has significantly increased demand for high-performance servers capable of training and inference. Hyperscale Cloud Expansion: Major cloud providers such as Microsoft, Amazon, Google, and Meta are commissioning custom AI servers to support large-scale AI workloads.

High-

Performance Computing Needs: AI workloads require GPU-optimized or ASIC-based servers for parallel processing and fast data throughput.

Enterprise AI

AI Adoption: Companies across industries are investing in AI servers for analytics, automation, and AI-as-a-service solutions.

Leading Vendors

The AI

AI server market is dominated by a mix of traditional OEMs and ODMs: Nvidia Corporation: Market leader with over 31% share in 2024, primarily through GPU-based AI servers. Dell Technologies and Hewlett Packard Enterprise (HPE): Leading OEMs in North America, providing rack-mounted and liquid-cooled AI servers. Supermicro, IBM, Lenovo, Huawei, Inspur: Key players offering GPU-optimized and custom AI server solutions globally.

ODM

Direct Sales: Many AI servers are custom-built for hyperscalers, with Microsoft, Amazon, Google, and Meta commissioning servers directly from ODMs.

Market Segmentation

Processor Type: GPU-based servers dominate, with ASIC-based servers growing fastest due to specialized AI workloads. Deployment: Cloud AI servers lead the market, followed by on-premises and hybrid deployments. Form Factor: Rack-mounted servers are most common, with liquid cooling increasingly adopted for high-density AI workloads.

End Users: Enterprises are the fastest-growing segment, while cloud providers drive hyperscale demand.

Regional Insights

North America holds the largest revenue share, around 36–38%, due to early AI adoption and cloud infrastructure investments.

Asia-

Pacific and Europe are also expanding rapidly as AI adoption spreads globally.

Outlook

The A

I server market is expected to continue its rapid expansion, fueled by generative AI, edge computing, and enterprise digital transformation. Organizations investing in AI infrastructure will increasingly rely on custom, high-performance, and energy-efficient servers to meet computational demands while managing operational costs.

Article Content

AI Server Market Size & Share, Statistics Report 2025

The AI server market was valued at USD 128 billion in 2024 and is expected to grow at a CAGR of 28.2% between 2025 and 2034, driven by the explosive enterprise

AI Server Market report 2024-2030 [314 Pages & 252 Tables]

The AI server market is experiencing rapid expansion, driven by rising demand from cloud providers to support hyperscale environments and generative AI workloads. Advancements in GPUs, ASICs, and

Artificial Intelligence Server Market Report 2026

Global Artificial Intelligence Server market size is expected to reach \$75.8 billion by 2030 at 20.9%, segmented as by artificial intelligence (ai) data server, storage servers, database servers, distributed

AI Server Market Size, Vendor Shares, and Investment Drivers

ABI research''s latest report evaluates the surging AI server market. It forecasts market size through 2030, reveals vendor shares, and identifies key trends.

AI Servers Market 2025

We have surveyed the AI Servers manufacturers, suppliers, distributors, and industry experts on this industry, involving the sales, revenue, demand, price change, product type, recent development and

AI Server Market Update: Vendors Shift from Silicon to Services

The AI server market continues its explosive growth, fueled primarily by demand for GPUs – particularly from Nvidia. As the customer base broadens beyond hyperscalers and

AI Server Market Report: Size, Growth, Trends & Forecast (2025–2033)

The market is currently experiencing explosive growth, driven by the widespread enterprise adoption of AI, the need for high-speed data processing in large-scale data centers, and the rapid advancement

Foxconn Reports AI Server Revenue Surge | Let's Data Science

Hon Hai, the Foxconn parent that assembles Nvidia AI server systems, reported ****June 2026**** revenue growth while reports pegged ****Q2 sales**** at about ****NT\$2.51 trillion**** on AI-server

AI server Market Size, Growth Report, 2026-2033

The rapid adoption of generative AI applications across various industries is driving market growth, with leading infrastructure providers such as the Supermicro AI

AI Server Market Research Report 2034

The AI server market was valued at \$48.6 billion in 2025 and is projected to reach \$298.4 billion by 2034, growing at a CAGR of 22.4%.

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Empower Employees with Copilot in Dynamics 365 CE Copilot in Dynamics 365 CE brings AI directly into the flow of daily work across the CRM applications your

HubSpot AI 2026: What's Actually Useful (and What to Skip)

Updated since INBOUND 2025: HubSpot's AI tools are redefining how teams work across marketing, sales, and service. See which features deliver results now, what still needs work,

Nvidia (NVDA) Stock; In Focus as Kyber AI Server Delays Push Next

Nvidia's next-generation Kyber AI server platform has reportedly been delayed until 2028 due to manufacturing complications. The delay could also affect the rollout of the larger NVL576 AI

Customer service in the age of AI | Roland Berger

How is AI reshaping customer service in 2026? Roland Berger's study reveals where real value lies and what it takes to capture it.

AI Agent Statistics 2026: Adoption Rates, ROI Data, and Which ...

Explore 60+ AI agent statistics from Gartner, McKinsey & more. Real ROI data, adoption rates, and top industries winning with agentic AI in 2026.

Salesforce Summer 2026 Product Release

Equip field sales reps, key account managers, and medical science liaisons with a daily bite-sized, context-curated audio playlist of HCP account

Dell Q1 earnings report 2027

Growth accelerated across AI servers and traditional servers and networking gear. Unit sales growth for traditional servers increased significantly, Clarke said.

12 Agentic AI Examples With Measurable ROI: Enterprise Case

Explore 12 agentic ai examples with verified ROI data from JPMorgan, Klarna, Walmart, and more. Real enterprise case studies from 2025-2026.

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This document is for preliminary research. Verify specifications against current standards, product documentation and project requirements.

